

RESEARCH & DEVELOPMENT TAX CREDIT CHECKLIST

ARE YOU PERFORMING R&D ACTIVITIES TO:



**DEVELOP
NEW OR IMPROVED
PRODUCTS OR
PROCESSES**



**EXPERIMENT WITH
NEW DESIGNS,
PRODUCTION METHODS,
OR MATERIALS**



**DEVELOP
NEW SOFTWARE
APPLICATIONS FOR
INTERNAL / EXTERNAL
USE**



**DESIGN TOOLS,
JIGS, MOLDS
OR DIES**



**PROVIDE
ARCHITECTURAL
OR ENGINEERING
SERVICES**



**ARE YOUR
ACTIVITIES
RELATED TO:**



Will your research **ELIMINATE UNCERTAINTY** concerning the development of:

FUNCTION **SOFTWARE**
INVENTION **PRODUCT**
FORMULA **PROCESS**



Are you in **one
of these industries?**

ADHESIVES	DEFENSE	LIFE SCIENCE
AEROSPACE	ENGINEERING	LUBRICANTS
APPAREL	EQUIPMENT	MEDICAL DEVICES
AUTOMOTIVE	FINANCIAL SERVICES	OIL & GAS
AGRICULTURE	FOOD PROCESSORS	PAPER PRODUCTS
BIOMEDICAL	FURNITURE	PHARMACEUTICALS
BIOTECH	HEALTHCARE PRODUCTS	SOFTWARE DEVELOPMENT
CHEMICALS	HIGH TECH	

**WILL YOUR RESEARCH INVOLVE
A PROCESS OF EXPERIMENTATION
USING ONE OF THE FOLLOWING?**



**Physical or
biological
sciences**



Engineering



**Computer
science**



**YOU MAY BE ELIGIBLE
FOR THE R&D TAX CREDIT!**

