

## THE ORGANIZATION

Freed Maxick is a Top 100 CPA Firm based in Buffalo, New York, with offices in Rochester and Batavia. We do high-quality, complex work in various industries and for organizations of all shapes and sizes. And, while we offer the opportunities and resources of a national Firm, we maintain a small-firm feel with a deeply supportive culture.

Though we're driven by the success of our clients and employees, not industry accolades, Freed Maxick is proud to be recognized by Forbes as one of America's Top Accounting & Tax Firms, by Buffalo Business First's Best Places to Work, and by Rochester Democrat & Chronicle's Top Workplaces.

## THE PEOPLE

As a member of the team, you'll experience **steadfast support** from leadership. In addition to mentoring and professional development programs to help you move your career forward, we extend **unmatched flexibility and respect** to achieve the right balance with your personal life. Through life's ups and downs, you can always count on the Firm to have your back.

At Freed Maxick, we believe in **fostering connections**. When bringing new professionals aboard, we consider cultural fit as much as experience and credentials. This allows us to create a collegial atmosphere with an undeniable sense of camaraderie among our team, both inside and outside of work.

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## THE POSITION

### Manager of Financial Advisory Services on our Risk Management Team

#### Primary Role

Lead team in conducting compliance and operational audits and cultivate business development opportunities.

#### Scope

- Primary contact for client advisory services and oversee operational, regulatory, and compliance issues.
- Track laws and regulations to update methodologies and audit programs.
- Oversee and lead the execution of internal and compliance audits and other relevant reviews.
- Coach teams to deliver exceptional audit support services that exceed client expectations.

#### Requirements

- BS in Accounting, Finance, or Business Administration; MBA preferred.
- 10+ years experience at a financial company. 5+ years in a supervisor role.
- Ability to deliver compliance audits, reviews/assessments in lending, BSA/AML and deposit operations regulatory compliance.
- Knowledge of ALM, investments, CECL, NACHA, fair lending, CRA, wealth management, bank operations and SOX 404 compliance
- Flexibility and ability for travel to client locations— approximately 10%. (Required for hybrid and remote candidates.)

#### Compensation

A competitive salary and benefits package including 3+ weeks PTO, health insurance, 2.5% 401k match, continuing education, flexible scheduling, remote and hybrid work, travel per diem, relocation assistance, and paid volunteering.